



Table of Fees for Services

Below is our table of fees for services as required by Massachusetts regulation. The fees below may not apply to all clients. Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Wellspring Financial's advisory services and fees. Fees may be negotiable based upon certain criteria (e.g. related accounts and account composition). The fees below will only apply to you when you request the services listed.

Fees Charged By Investment Advisor	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management Fee	Total Assets Under Management		Quarterly in Arrears	Portfolio management for individuals and small businesses and Financial Planning Services
	\$0-\$250,000	1.20%		
	\$250,000.01 - \$1,000,000	1.00%		
	\$1,000,000.10 - \$5,000,000	0.75%		
	\$5,000,000.01 and above	0.60%		
Hourly Fee	\$0		n/a	n/a
Subscription Fee	\$0		n/a	n/a
Fixed Fee	\$0		n/a	n/a
Commission to the Adviser	Varies*		n/a	n/a
Performance-based Fee	\$0		n/a	n/a
Other	\$0		n/a	n/a
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Third Party Money Manager	\$0		n/a	n/a
Robo-Adviser Fee	\$0		n/a	n/a

Talk with your Adviser about fees and costs applicable to you

*Commissions vary by product and are determined by the insurance company. Please speak to your adviser.

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab
Commissions	No	n/a
Custodian Fees	No	n/a
Mark-ups	No	n/a
Mutual Fund/ETF Fees & Expenses	Yes	Dimensional Fund Advisors